

## **Member Services Officer**

Job Title:	Member Service Officer	Reporting to:	Member Service Supervisor.
Team:	Member Service Team	Location:	Any location across our common bond (area of benefit) which is Liverpool City Region. However, in the first instance you will be based in our Head Office on Park Road in Liverpool 8 and our Breck Road office in Liverpool 5.

## Purpose of the role:

Central Liverpool Credit Union (CLCU) has decided to set up a dedicated member services team to respond to member's queries, requests and support. We are looking for an experienced member (customer) service professional with a genuine desire to make a difference to people's lives and our communities, to become part of a Team with the aim of delivering outstanding member services. The purpose of the role is:-

- To work as part of a member focused team providing a quality approach to resolving contacts through our multi-channel contact centre.
- To provide a right first-time approach to a range of member enquiries.
- To listen, understand and support the elimination of member dissatisfaction, owning a positive approach to member experience at all times.

## Key accountabilities and job content:

- Provide a courteous and responsive service to telephone callers, within the targets and standards set by CLCU.
- Provide accurate and appropriate information and advice on the range of services provided by CLCU.
- Take responsibility for having a full, up to date working knowledge of credit union services, developments and all systems used, and share your knowledge with colleagues.
- Make outbound telephone calls to members and to colleagues in other departments, including carrying out member surveys.
- Participate on a rota bases, if required, to provide front of house reception services at CLCU.
- Respond positively to member service issues via social media and web chat, in both public and private conversations, whilst protecting the reputation of the organisation.
- To deliver a courteous and professional image of CLCU at all times.
- Actively pursue your own personal development, participate in personal appraisal and take full advantage of training offered.
- Contribute constructively to the improvement and development of the service.
- Maintain an awareness and observation of all developments and good practice requirements throughout CLCU.
- Actively follow all CLCU policies including equal opportunities policies.

•	Take personal responsibility for maintaining a harmonious relationship with each member you are in
	contact with.

## • To carry out any other duties within the scope, spirit and purpose of the job as requested by management (as duties and responsibilities change, the job description will be reviewed)

Qualifications:				
Knowledge, skills and experience:	Essential	Desirable		
<ol> <li>The ability to deal accurately, effectively, efficiently and courteously with a wide range of telephone and digital enquiries from our members, including calls which may be complex or distressing in nature.</li> </ol>	Ø			
2. Excellent member care skills.				
<ol> <li>Passionate about putting the member (Customer) first with a positive, friendly attitude.</li> </ol>	Ø			
<ol> <li>Excellent listening skills and the ability to interact with members' from different ethnic and cultural backgrounds as well as more vulnerable members.</li> </ol>	Ø			
5. The ability to type quickly and accurately, and to enter clear and accurate written information onto an on-line system.		Ø		
6. The ability to follow procedures in verbal, written and on-line form.	<b>V</b>			
7. The ability to take-in new information and apply it to the duties of the post.				
<ol> <li>Ability to multi-tasks and be resilient in a high pressured and fast paced environment.</li> </ol>				
9. Ability to appraise situations quickly and react accordingly, considering fluctuation workloads and deadlines.	Ø			
10. Excellent team working skills.				
<ol> <li>Knowledge of social media and chat bots and how these can be used to communicate with members.</li> </ol>		Ø		
12. The ability to carry out simple arithmetical calculations, and to explain them to other people.	Ø			
13. The ability to communicate clearly, accurately and in plain language, both verbally and in writing.				
<ol> <li>Experience of providing a member facing service, in addition to a telephone- based.</li> </ol>	Ø			
15. Good organisational skills with a detailed and structured approach to work.		<b>V</b>		
16. Basic keyboard and computer skills.				
Personal Qualities:	Essential	Desirable		
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1.	A willingness to work flexibly and collaboratively with colleagues across the organisation.	Ø	
2.	A courteous and respectful attitude in all dealing with the public, clients and colleagues.	<b>D</b>	
3.	Self-motivation to complete tasks within the required targets and standards.	<b>⊠</b> ∫	
4.	Flexibility to adapt to changing workload demands and new organisational challenges	Ø	
5.	A willingness to comply with CLCU's performance and service standards	V	
6.	Personal commitment to the corporate values and objectives of CLCU and culture of continuous service improvement.		Ø
7.	A commitment to own personal development and a willingness to take full advantage of training provided.	Ø	
8.	Work effectively as part of a team by covering for, helping and sharing knowledge with colleagues and by participating in team-based activities.	۲	
9.	To work positively and inclusively with colleagues and members so that CLCU provides a workplace and delivers services that do not discriminate against people on the ground of their age, sexuality, religion or belief, race, gender or disabilities	Ø	
10.	Significant experience of working in a challenging member-facing environment.		V
11.	Experience of working with and supporting volunteers		<b>V</b>
12.	Good understanding of best practice and regulatory requirements in safeguarding the wellbeing of people		Ŋ
13.	Good organisational skills and proven ability to work off own initiative.	(V)	
14.	Excellent communication skills, both verbal and written		
15.	Experience of charity sector, not for profit, or member focused organisation		V
16.	An understanding of and a personal commitment to the Vision and Aims of CLCU		
17.	Commitment to and understanding of equal opportunities, diversity and inclusion	<b>∑</b> ∫	
18.	Ability to coach, mentor and develop others		
19.	Full UK driving license and access to a vehicle and able to travel across the region as required.		Ø

If you feel you have the right experience, skills and drive we would welcome your application for this exciting and challenging role.

Central Liverpool Credit Union is committed to having a workforce that is representative of the communities we serve. To this end, we particularly welcome disabled applicants, and applicants from Black, Asian and Minority Ethnic Backgrounds.

Closing date: Friday 7<sup>th</sup> October 5pm